



Technology & Venture Finance

Overview

- More than 30 attorneys in 14 offices
- Relations with all levels of investors
- Rich understanding of entrepreneurs
- Deep connections to leadership talent
- Leaders in Eastern Tech Council

Fox Rothschild helps position companies, investors, and business leaders for the next leadership opportunity, and the smart and lucrative investment. Combining legal knowledge, IP strategy, and financing acumen, we leverage our in-depth industry experience to bring the right people and deals together.

Recent Matters

- helped company gain \$15 million in venture capital with the spin-out of a medical devices firm
- represented selling shareholders in a \$150 million IPO
- prepared licensing, production, and distribution agreements for a U.S.-Asian joint venture
- led high-end fragrance company in the formulation and execution of a financial strategy and guided it through product launches, vendor relationships, and marketplace exposure
- assisted pediatrics products start-up company in initial licensing-in of IP, development of IP strategy and portfolio, \$1.5 million of angel financing, and out-licensing of exclusive U.S. \$15 million license
- represented a publicly held medical device company in a merger with a private company, and drafted a merger proxy statement for the transaction
- advised on registration of over 22 million shares of common stock on behalf of a Toronto-based issuer in connection with a PIPE transaction involving the issuance of convertible preferred shares and warrants
- represented dozens of issuers and many venture funds on private equity investments, including PIPE transactions, preferred stock investments, and convertible debt financings

Services

- seed, early stage, expansion stage, and emerging growth companies
- privately held as well as public companies and exempt offerings and public offerings
- life science, information technology, and many "traditional" industries
- all kinds and stages of equity and debt capital including private and public equity and senior and mezzanine debt
- joint ventures, strategic alliances and out-licensing

www.foxrothschild.com

"Smart companies at every stage of development want legal counsel who help drive strategic vision, leverage assets, and build shareholder value. That's our brand promise to you."

Jeff Nicholas

*Chair of the Technology & Venture
Finance Practice*



Fox Rothschild LLP
ATTORNEYS AT LAW

Let our experience be your guide®

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- mergers and acquisitions
- angel investors, venture capitalists, private equity and venture funds
- in-licensing, tech transfer, incubators and R&D
- trade secrets, know-how, patents, and intellectual property strategy and protection
- restricted stock, ISOs, SARs, employment agreements, benefits packages and non-compete agreements
- boards of directors and corporate governance
- Sarbanes-Oxley, internal controls, and disclosure controls
- SEC disclosure and compliance

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Jeff Nicholas

*Chair of the Technology & Venture
Finance Practice*